



GONTERMANN-PEIPERS (INDIA) LIMITED

AN ISO 9001:2000 COMPANY * STAR EXPORT HOUSE
REGD. OFFICE : P.O. PAILAN, DIAMOND HARBOUR ROAD
24-PARGANAS(S), WEST BENGAL - 743 512.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2009

(Rs. in lacs)

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
		Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	Gross Sales	3,989.88	3,281.67	10,780.57	13,138.79	16,436.41
	Less : Excise Duty	240.01	315.19	604.21	1,143.33	1,326.75
	a. Net Sales/ Income from Operations	3,749.87	2,966.48	10,176.36	11,995.46	15,109.66
	b. Other operating income	2.00	0.50	33.94	160.50	176.39
	Total Operating Income (a+b)	3,751.87	2,966.98	10,210.30	12,155.96	15,286.06
2	Expenditure					
	a. (Increase)/Decrease in stock in trade and work in progress	(37.88)	273.95	246.60	(168.90)	61.66
	b. Consumption of raw materials	1,445.59	1,114.20	3,806.69	5,506.57	6,568.13
	c. Employees Cost	520.55	514.33	1,530.47	1,606.90	2,103.50
	d. Depreciation	176.59	148.62	530.16	445.42	637.01
	e. Other expenditure					
	(I) Power & Fuel	440.03	323.59	1,068.73	1,239.04	1,504.90
	(II) Other expenses	663.87	521.86	1,659.66	2,213.91	3,107.89
	f. Total	3,208.75	2,896.55	8,842.31	10,842.94	13,983.09
	Profit from Operations before Other Income, Interest and Exceptional Items (1 – 2)	543.12	70.43	1,367.99	1,313.02	1,302.97
4	Other Income	-	-	-	-	-
	Profit from Operations before Interest and Exceptional Items (3-4)	543.12	70.43	1,367.99	1,313.02	1,302.97
6	Interest (net) & financial charges	211.81	226.79	694.03	633.07	866.09
7	Profit after Interest but before Exceptional Items (5-6)	331.31	(156.36)	673.96	679.95	436.88
8	Exceptional Items					
	Prior Period Items (Net)	0.02	-	1.39	0.16	4.41
9	Profit from Ordinary Activities before Tax (7+8)	331.29	(156.36)	672.57	679.79	432.47
10	Tax Expense					
	- Current year	137.91	(30.12)	237.68	245.57	130.77
	- Tax related to earlier year	-	-	-	-	1.41
	- Deferred Tax Liability	(19.67)	(22.86)	7.12	0.88	23.52
	- Fringe benefits Tax	-	4.77	-	15.89	20.23
11	Net Profit from Ordinary Activities after Tax (9-10)	213.05	(108.15)	427.77	417.45	256.54
12	Extraordinary Item (net of tax)	-	-	-	-	-
13	Net Profit for the period (11- 12)	213.05	(108.15)	427.77	417.45	256.54
14	Paid-up Equity Share Capital (Face value of Rs 10/- each)	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50
15	Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year					4,957.92
16	Earning per share (EPS) for the period, for the year to date and for the previous period (Not annualised)					
	- Basic - in Rs.	1.51	(0.79)	3.02	2.95	1.78
	- Diluted - in Rs.	1.40	(0.71)	2.81	2.74	1.68
17	Public Shareholding					
	- Number of Shares	61,03,927	62,43,927	61,03,927	62,43,927	61,03,927
	- Percentage of shareholding	43.87%	44.87%	43.87%	44.87%	43.87%
18	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	NIL		NIL		NIL
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%		0.00%		0.00%
	- Percentage of shares (as a % of the total share capital of the Company)	0.00%		0.00%		0.00%
	b) Non-encumbered					
	- Number of Shares	78,11,073		78,11,073		78,11,073
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%		100.00%		100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	56.13%		56.13%		56.13%

Segmentwise Revenue, Results and Capital Employed						
(Rs. in lacs)						
Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
1	Segment Revenue					
	a) Cast Roll division	2,954.58	2,652.34	7,924.68	10,445.09	13,051.00
	b) Forge Roll division	1,035.30	629.33	2,855.89	2,693.70	3,385.41
	Sales /Income from operations	3,989.88	3,281.67	10,780.57	13,138.79	16,436.41
2	Segment Results					
	Profit/(Loss) before Tax and interest & Finance charges from each segment					
	a) Cast Roll division	322.07	11.17	762.88	986.88	724.28
	b) Forge Roll division	221.03	59.27	603.72	325.99	574.28
		543.10	70.43	1,366.60	1,312.86	1,298.56
	Less - Interest & Finance charges	211.81	226.79	694.03	633.07	866.09
	Profit/ (Loss) before Tax	331.29	(156.36)	672.57	679.79	432.47
	Less - Provision for Taxation	137.91	(25.35)	237.68	261.46	152.41
	Less - Provision for deferred Tax	(19.67)	(22.86)	7.12	0.88	23.52
	Profit/ (Loss) after Tax	213.05	(108.15)	427.77	417.45	256.54
3	Capital Employed					
	a) Cast Roll division	17,075.08	14,968.34	17,075.08	14,968.34	14,515.10
	b) Forge Roll division	3,570.73	4,130.30	3,570.73	4,130.30	4,155.91
	Total	20,645.81	19,098.64	20,645.81	19,098.64	18,671.01

Notes:

- 1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 21st January, 2010.
- 2 The Statutory Auditors have carried out a 'Limited Review' of the financial results for the quarter ended 31st December, 2009.
- 3 The Company has undertaken various management initiatives such as Six Sigma, TPM, Activity Based Costing, Just-in-Time (JIT), Performance Management System (PMS) to maximize performance efficiency.
- 4 Information on investor complaints (numbers) : Pending at the beginning of the quarter : Nil; Received during the quarter : 1; Resolved during the quarter : 1; Unresolved at the end of the quarter : Nil.
- 5 Figures of the previous period have been regrouped/rearranged to make them comparable with the figures of the current quarter/period.

For and on Behalf of the Board

sd/-

Place : Kolkata
Date: 21.01.2010

L K Poddar
Managing Director