



GONTERMANN-PEIPERS (INDIA) LIMITED
 AN ISO 14001:2004, ISO 9001:2008, OHSAS 18001:2007 COMPANY *STAR EXPORT HOUSE
 REGD. OFFICE : P.O. PAILAN, DIAMOND HARBOUR ROAD, KOLKATA - 700 104, WEST BENGAL

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2013

(Rs. in lacs)

Sr. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		Un-Audited			Un-Audited		Audited
1	Income from operations	4,844.08	3,575.60	2,724.84	12,161.54	9,611.28	13,579.89
	Less : Excise Duty	418.81	416.32	327.19	1,151.16	883.35	1,174.38
	a. Income from operations (net)	4,425.27	3,159.28	2,397.65	11,010.38	8,727.93	12,405.51
	b. Other operating income	90.99	192.91	23.43	438.29	56.57	104.32
	Total Income from Operation (net) (a+b)	4,516.26	3,352.19	2,421.08	11,448.67	8,784.50	12,509.83
2	Expenses						
	a. Cost of material consumed	1,995.39	1,477.30	1,001.53	4,859.38	3,955.96	5,018.57
	b. Change in inventory of finished goods, WIP & Stock in trade	(124.29)	(425.98)	84.36	(559.78)	(203.61)	337.37
	c. Employees benefits expenses	657.51	654.17	595.03	1,925.74	1,805.60	2,371.93
	d. Depreciation & amortisation expenses	219.16	235.08	259.87	698.86	782.10	1,027.87
	e. Other expenses						
	(I) Power & Fuel	815.23	695.90	543.04	2,203.25	1,687.59	2,533.63
	(II) Other expenses	765.92	724.97	677.21	2,078.76	1,880.62	2,997.25
	f. Total Expenses	4,328.92	3,361.44	3,161.04	11,206.21	9,908.26	14,286.62
3	Profit/(Loss) from Operations before Other Income, Finance cost and Exceptional Items (1 - 2)	187.34	(9.25)	(739.96)	242.46	(1,123.76)	(1,776.79)
4	Other Income	-	-	-	-	-	-
5	Profit/(Loss) from Operations before Finance cost and Exceptional Items (3+4)	187.34	(9.25)	(739.96)	242.46	(1,123.76)	(1,776.79)
6	Finance costs (net)	389.82	499.39	562.90	1,365.58	1,709.09	1,684.07
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	(202.48)	(508.64)	(1,302.86)	(1,123.12)	(2,832.85)	(3,460.86)
8	Exceptional Items						
	Prior Period Items (Net)	(0.95)	1.48	(1.54)	17.21	(1.31)	(57.54)
	Provision for doubtful debts	-	-	-	-	190.85	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	(201.53)	(510.12)	(1,301.32)	(1,140.33)	(3,022.39)	(3,403.32)
10	Tax Expense						
	- Current year	-	-	-	-	-	-
	- Tax related to earlier year	-	-	0.41	-	0.41	0.41
	- Deferred Tax	(64.43)	246.93	(422.07)	68.30	(964.26)	(1,112.21)
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(137.10)	(757.05)	(879.66)	(1,208.63)	(2,058.54)	(2,291.52)
12	Extraordinary item (net of tax)	-	-	-	-	17.31	17.31
13	Net Profit/(Loss) for the period (11- 12)	(137.10)	(757.05)	(879.66)	(1,208.63)	(2,075.85)	(2,308.83)
14	Paid-up Equity Share Capital (Face value of Rs 10/- each)	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50
15	Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year	-	-	-	-	-	1,298.95
16	Earning per share (EPS) for the period, for the year to date and for the previous period (Not annualised)						
	- Basic - in Rs.	(0.98)	(5.44)	(6.34)	(8.70)	(14.97)	(16.66)
	- Diluted - in Rs.	(1.04)	(4.97)	(5.71)	(8.07)	(13.50)	(15.16)
A	PARTICULARS OF SHAREHOLDING						
17	Public Shareholding						
	- Number of Shares	61,03,927	61,03,927	61,03,927	61,03,927	61,03,927	61,03,927
	- Percentage of shareholding	43.87%	43.87%	43.87%	43.87%	43.87%	43.87%
18	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	78,11,073	78,11,073	NIL	78,11,073	NIL	78,11,073
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	100.00%	0.00%	100.00%	0.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	56.13%	56.13%	0.00%	56.13%	0.00%	56.13%
	b) Non-encumbered						
	- Number of Shares	NIL	NIL	78,11,073	NIL	78,11,073	NIL
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%	0.00%	100.00%	0.00%	100.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	56.13%	0.00%	56.13%	0.00%
	Particulars	3 months ended 31st December, 2013					
B	INVESTOR COMPLIANTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					



Segmentwise Revenue, Results and Capital Employed

(Rs. in lacs)

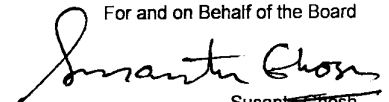
Sl. No.	Particulars	Quarter Ended			Half Year ended		Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		Un-Audited			Un-Audited		Audited
1	Segment Revenue						
	a) Cast division	4,224.39	3,115.93	1,966.14	10,428.35	7,670.13	10,875.71
	b) Forge division	619.69	459.67	758.70	1,733.19	1,941.15	2,704.18
	Income from operations	4,844.08	3,575.60	2,724.84	12,161.54	9,611.28	13,579.89
2	Segment Results						
	Profit/(Loss) before Tax and Finance costs charges from each segment						
	a) Cast division	182.90	4.78	(762.81)	258.97	(1,514.41)	(1,978.77)
	b) Forge division	5.39	(15.51)	24.39	(33.73)	175.48	242.21
	Total	188.29	(10.73)	(738.42)	225.24	(1,338.93)	(1,736.56)
	Less - Finance costs	389.82	499.39	562.90	1,365.58	1,709.09	1,684.07
	Profit/ (Loss) before Tax	(201.53)	(510.12)	(1,301.32)	(1,140.33)	(3,048.02)	(3,420.63)
	Less - Provision for Taxation	-	-	0.41	-	0.41	0.41
	Less - Provision for deferred Tax	(64.43)	246.93	(422.07)	68.30	(972.58)	(1,112.21)
	Profit/ (Loss) after Tax	(137.10)	(757.05)	(879.66)	(1,208.63)	(2,075.85)	(2,308.83)
3	Capital Employed						
	a) Cast division	17,662.95	17,457.36	18,278.86	17,662.94	18,278.86	20,051.19
	b) Forge division	2,784.15	3,049.04	2,406.26	2,784.15	2,406.26	721.82
	Total	20,447.10	20,506.40	20,685.12	20,447.10	20,685.12	20,773.01

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12th February, 2014.
- The Statutory Auditors have carried out a 'Limited Review' of the financial results for the quarter ended 31st December, 2013.
- The figures of the previous periods have been regrouped/rearranged to make them comparable with the figures of the current Quarter/Period.

Place : Kolkata
Date: 12.02.2014

For and on Behalf of the Board


Susanta Ghosh
Managing Director & CEO