



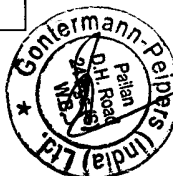
**GONTERMANN-PEIPERS (INDIA) LIMITED**

AN ISO 14001:2004, ISO 9001:2008, OHSAS 18001:2007 COMPANY \*STAR EXPORT HOUSE  
REGD. OFFICE : P.O. PAILAN, DIAMOND HARBOUR ROAD, KOLKATA - 700 104, WEST BENGAL

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH,2013**

(Rs. in lacs)

Sr. No	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
					Audited	Audited
1	Revenue from operation (gross)	3,968.61	2,724.84	3,149.47	13,579.89	13,559.95
	Less : Excise Duty	291.02	327.19	264.43	1,174.38	1,124.88
	a. Revenue from operation (net)	3,677.59	2,397.65	2,885.04	12,405.51	12,435.07
	b. Other operating income	47.74	23.43	195.10	104.32	231.16
	<b>Total Operating Income (a+b)</b>	<b>3,725.33</b>	<b>2,421.08</b>	<b>3,080.14</b>	<b>12,509.83</b>	<b>12,666.23</b>
2	Expenditure					
	a. Cost of material consumed	1,062.61	1,001.53	1,055.91	5,018.57	5,150.29
	b. Change in inventory of finished goods, WIP & Stock in tr	540.98	84.36	235.96	337.37	(103.09)
	c. Employees Cost	566.33	595.03	388.35	2,371.93	2,344.10
	d. Depreciation	245.77	259.87	236.56	1,027.87	951.70
	e. Other expenditure	-	-	-	-	-
	( I ) Power & Fuel	846.04	543.04	708.56	2,533.63	2,216.09
	( II ) Other expenses	925.79	677.21	575.18	2,997.25	2,818.59
	<b>f. Total Expenses</b>	<b>4,187.51</b>	<b>3,161.04</b>	<b>3,200.52</b>	<b>14,286.61</b>	<b>13,377.68</b>
	<b>Profit/(Loss) from Operations before Other Income,</b>					
3	<b>Finance cost and Exceptional Items (1 - 2)</b>	<b>(462.18)</b>	<b>(739.96)</b>	<b>(120.38)</b>	<b>(1,776.78)</b>	<b>(711.45)</b>
4	Other Income	-	-	-	-	-
	<b>Profit/(Loss) from Operations before Finance cost and</b>					
5	<b>Exceptional Items (3+4)</b>	<b>(462.18)</b>	<b>(739.96)</b>	<b>(120.38)</b>	<b>(1,776.78)</b>	<b>(711.45)</b>
6	Finance cost (net)	(25.02)	562.90	1,280.88	1,684.07	2,102.76
	<b>Profit/(Loss) from ordinary activities after finance costs</b>					
7	<b>but before Exceptional Items (5 - 6)</b>	<b>(437.16)</b>	<b>(1,302.86)</b>	<b>(1,401.26)</b>	<b>(3,460.85)</b>	<b>(2,814.21)</b>
8	Exceptional Items					
	Prior Period Items ( Net)	(56.23)	(1.54)	(57.21)	(57.54)	(52.19)
	Provision for doubtful debt	-	-	(403.32)	0.00	-
9	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>(380.94)</b>	<b>(1,301.32)</b>	<b>(940.73)</b>	<b>(3,403.32)</b>	<b>(2,762.02)</b>
10	Tax Expense					
	- Current year	-	-	-	-	-
	- Tax related to earlier year	-	0.41	-	0.41	0.53
	- Deferred Tax Liability/(Asset)	(147.95)	(422.07)	(321.37)	(1,112.21)	(938.68)
	- Fringe benefits Tax	-	-	-	-	-
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>(232.99)</b>	<b>(879.66)</b>	<b>(619.36)</b>	<b>(2,291.52)</b>	<b>(1,823.87)</b>
12	Extraordinary Item (net of tax)	-	-	120.65	17.31	120.65
13	<b>Net Profit for the period (11- 12)</b>	<b>(232.99)</b>	<b>(879.66)</b>	<b>(740.01)</b>	<b>(2,308.83)</b>	<b>(1,944.52)</b>
14	Paid-up Equity Share Capital (Face value of Rs 10/- each)	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50
15	Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year				1,298.95	3,607.77
16	Earning per share (EPS) for the period, for the year to date and for the previous period (Not annualised)					
	- Basic - in Rs.	(1.69)	(6.34)	(5.33)	(16.66)	(14.04)
	- Diluted - in Rs.	(1.66)	(5.71)	(4.85)	(15.16)	(12.76)
17	Public Shareholding					
	- Number of Shares	6,103,927	6,103,927	6,103,927	6,103,927	6,103,927
	- Percentage of shareholding	43.87%	43.87%	43.87%	43.87%	43.87%
18	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	NIL	-	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered					
	- Number of Shares	7,811,073	7,811,073	7,811,073	7,811,073	7,811,073
	- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	56.13%	56.13%	56.13%	56.13%	56.13%



	Particulars	3 months ended 31st March, 2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the Quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

### Segmentwise Revenue, Results and Capital Employed

(Rs. in lacs)

Sl. No.	Particulars	Quarter Ended			Year ended	Year ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
<b>1</b>	<b>Segment Revenue</b>					
	a) Cast division	3,205.58	1,966.14	2,787.48	10,875.71	11,930.53
	b) Forge division	763.03	758.70	361.89	2,704.18	1,629.32
	<b>Sales /Income from operations</b>	<b>3,968.61</b>	<b>2,724.84</b>	<b>3,149.37</b>	<b>13,579.89</b>	<b>13,559.85</b>
<b>2</b>	<b>Segment Results</b>					
	<b>Profit/(Loss) before Tax and interest &amp; Finance charges from each segment</b>					
	a) Cast division	(464.36)	(762.81)	124.27	(1,978.77)	(824.44)
	b) Forge division	66.75	24.39	33.10	242.21	(17.61)
		(397.61)	(738.42)	157.37	(1,736.56)	(842.04)
	Less - Interest & Finance charges	(25.01)	562.90	1,280.88	1,684.07	2,102.75
	<b>Profit/ (Loss) before Tax</b>	<b>(372.60)</b>	<b>(1,301.32)</b>	<b>(1,123.51)</b>	<b>(3,420.63)</b>	<b>(2,944.79)</b>
	Less - Provision for Taxation	-	0.41	-	0.41	0.53
	Less - Provision for deferred Tax	(139.63)	(422.07)	(383.50)	(1,112.21)	(1,000.80)
	<b>Profit/ (Loss) after Tax</b>	<b>(232.98)</b>	<b>(879.66)</b>	<b>(740.01)</b>	<b>(2,308.83)</b>	<b>(1,944.52)</b>
<b>3</b>	<b>Capital Employed</b>					
	a) Cast division	20,051.19	18,278.86	19,805.42	20,051.19	19,805.42
	b) Forge division	721.82	2,406.26	2,477.26	721.82	2,477.26
	<b>Total</b>	<b>20,773.01</b>	<b>20,685.12</b>	<b>22,282.68</b>	<b>20,773.01</b>	<b>22,282.68</b>

#### Notes -

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their adjourned Board Meeting held on 30th May, 2013.
- The figures for the quarter ended 31<sup>st</sup> March, 2013 and 31st March, 2012 are the balancing figures between the audited figures in respect of the full financial year and the figures upto the third quarter of the relevant financial years respectively.
- The financial facilities provided by certain lenders to the company has been sanctioned through the Corporate Debt Restructuring mechanism. The Scheme is applicable effective January 1,2012. The Company has executed the Master Restructuring Agreement with CDR Lenders. The impact of the restructuring has been taken in the above results.
- As per the terms of CDR Scheme the Promoters have infused a sum of Rs 14.24 Crores, by way of Promoters Contribution which has been reflected under the head Share Application Money Pending Allotment.
- Statement of Assets & Liabilities -**

Rs. In lacs

Particulars	As at	As at
	31.03.2013	31.03.2012
	Audited	Audited
<b>(I) EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' Funds</b>	1,523.37	1,523.37
a. Share Capital	4,732.89	7,206.51
b. Reserves and surplus	6,256.26	8,729.88
<b>2. Share Application Money Pending Allotment</b>	1,424.59	-
<b>3. Non Current Liabilities</b>		
a. Long- term borrowings	9,098.81	3,762.03
b. Other Long term liabilities	188.53	-
c. Long -term provisions	76.57	76.57
	9,363.91	3,838.60
<b>4. Current Liabilities</b>		
a. Short- term borrowings	3,613.87	8,165.49
b. Trade payables	3,499.21	3,364.27
c. Other current liabilities	1,260.60	2,861.40
d. Short- term provisions	402.02	366.48
	8,775.71	14,757.64
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>25,820.46</b>	<b>27,326.12</b>



<b>(II) ASSETS</b>		
<b>1. Non current assets</b>		
a. Fixed Assets		
i. Tangible assets	11,817.25	12,868.19
ii. Intangible assets	109.82	230.85
iii. Capital Work-in- progress	2,055.94	2,124.46
	13,983.01	15,223.50
b. Non current Investments	66.66	111.08
b. Deferred tax liabilities (net)	1,463.15	350.94
c. Long -term loans and advances	1,351.00	1,386.23
	16,863.82	17,071.75
<b>2. Current assets</b>		
a. Inventories	3,778.51	4,245.57
b. Trade Receivables	3,237.26	4,336.76
c. Cash and cash equivalents	597.46	420.47
d. Short- term loans and advances	1,095.60	965.64
e. Other current assets	247.81	285.93
	8,956.65	10,254.37
<b>TOTAL ASSETS</b>	<b>25,820.46</b>	<b>27,326.12</b>

6 The figures of the previous quarters / year have been regrouped/rearranged to make them comparable with the figures of the current quarters/year.

Place - Kolkata  
Date - 30.05.2013

For and on Behalf of the Board

*B. Bhattacharjee*

Biswanath Bhattacharjee  
Director (Operations)

