

GONTERMANN-PEIPERS (INDIA) LIMITED

AN ISO 14001:2004, ISO 9001:2008, OHSAS 18001:2007 COMPANY *STAR EXPORT HOUSE REGD. OFFICE: P.O. PAILAN, DIAMOND HARBOUR ROAD 24-PARGANAS(S), WEST BENGAL - 743 512.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER,2011

l							(Rs. in lacs)
Sr. No	Particulars	Quarter Ended			Nine months Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
			Unaudited	I	Unaud		Audited
1	Gross Sales	3,602.14	3,220.27	3,692.69	10,410.48	12,623.77	16,920.31
	Less : Excise Duty	293.64	233.09	277.21	860.45	977.58	1,367.46
	a. Net Sales/ Income from Operations	3,308.50	2,987.18	3,415.48	9,550.03	11,646.19	15,552.85
	b. Other operating income	1.13	32.89	-	36.06	0.01	2.67
	Total Operating Income (a+b)	3,309.63	3,020.07	3,415.48	9,586.09	11,646.21	15,555.52
2							
2	Expenditure						
	a. (Increase)/Decrease in stock in trade and work in progress	36.46	(155.86)	(564.20)	(339.05)	, , ,	(1,058.73)
	b. Consumption of raw materials	1,444.79	1,157.74	1,716.22	4,094.38	5,463.05	6,866.42
	c. Employees Cost	638.02	655.85	625.82	1,955.75	1,870.28	2,513.63
	d. Depreciation	234.54	235.56	183.94	715.14	546.93	730.68
	e. Other expenditure						
	(I) Power & Fuel	449.94	512.23	603.55	1,507.53	1,697.66	2,279.50
	(II) Other expenses	832.26	732.90	861.89	2,243.41	2,604.76	3,174.41
	f. Total	3,636.01	3,138.42	3,427.21	10,177.16	11,077.88	14,505.91
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 – 2)	(326.38)	(118.35)	(11.73)	(591.07)	568.33	1,049.61
4	Other Income	(326.36)	370.12	(11.73)	370.12	300.33	1,049.61
5	Profit from Operations before Interest and Exceptional Items	-	370.12	-	370.12	-	-
0	(3+4)	(326.38)	251.77	(11.73)	(220.95)	568.33	1,049.61
6	Interest (net) & financial charges	244.95	473.28	228.34	1,192.00	636.63	904.47
7	Profit after Interest but before Exceptional Items (5-6)	(571.33)	(221.51)	(240.07)	(1,412.95)	(68.29)	145.14
8	Exceptional Items	(,	,	()	(3.3.3)	
	Prior Period Items (Net)	(0.15)	4.46	-	5.02	1.10	(1.72)
	Exchange (Gain) /Loss (refer note below)	220.96	216.16	_	403.32	_	_ ′
9	Profit from Ordinary Activities before Tax (7-8)	(792.14)	(442.13)	(240.07)	(1,821.29)	(69.39)	146.86
10	Tax Expense	,	` ',		()-	(,	
	- Current year	_		(120.60)	_	49.87	63.45
	- Tax related to earlier year	_	0.53	-	0.53	0.46	(74.10)
	- Deferred Tax Liability	(269.22)	(152.29)	39.07	(617.31)		67.01
	- Fringe benefits Tax	(====)	(100.00)		(011101)	-	-
11	Net Profit from Ordinary Activities after Tax (9-10)	(522.92)	(290.37)	(158.54)	(1,204.51)	(48.64)	90.49
12	Extraordinary Item (net of tax)	-	(200.01)	- (100.0.1)	(1,201101)	- (10101)	-
13	Net Profit for the period (11- 12)	(522.92)	(290.37)	(158.54)	(1,204.51)	(48.64)	90.49
14	Paid-up Equity Share Capital (Face value of Rs 10/- each)	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50	1,391.50
15	Reserve excluding Revaluation Reserve as per Balance Sheet of	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,001100	1,001100	,,,,,,,,,,,	1,001100
	previous accounting year						5,552.31
16	Earning per share (EPS) for the period, for the year to date and for						
	the previous period (Not annualised)	/	/- /-			(2.42)	
	- Basic - in Rs.	(3.78)	(2.10)	, ,	(8.71)	` ′	0.58
17	- Diluted - in Rs.	(3.44)	(1.90)	(1.04)	(7.91)	(0.32)	0.59
17	Public Shareholding						
	- Number of Shares	6,103,927	6,103,927	6,103,927	6,103,927	6,103,927	6,103,927
10	- Percentage of shareholding	43.87%	43.87%	43.87%	43.87%	43.87%	43.87%
18	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share holding	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	of the Company						
	b) Non-encumbered						
	- Number of Shares	7,811,073	7,811,073	7,811,073	7,811,073	7,811,073	7,811,073
	- Percentage of shares (as a % of the total share holding	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital	56.13%	56.13%	56.13%	56.13%	56.13%	56.13%
	of the Company					[

Segmentwise Revenue, Results and Capital Employed

(Rs. in lacs)

SI.		Quarter Ended			Nine montl	Year ended	
No.	Particulars	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited			Unaudited		Audited
1	Segment Revenue						
	a) Cast division	3,202.35	2,805.87	3,094.64	9,143.05	10,025.45	13,709.72
	b) Forge division	399.79	414.40	598.05	1,267.43	2,598.32	3,210.59
	Sales /Income from operations	3,602.14	3,220.27	3,692.69	10,410.48	12,623.77	16,920.31
2	Segment Results						
	Profit/(Loss) before Tax and interest & Finance						
	charges from each segment						
	a) Cast division	(544.20)	47.74	(36.23)	(644.78)	164.97	532.66
	b) Forge division	(2.99)	(16.59)	24.50	15.49	402.27	518.67
		(547.19)	31.16	(11.73)	(629.29)	567.23	1,051.33
	Less - Interest & Finance charges	244.95	473.28	228.34	1,192.00	636.63	904.47
	Profit/ (Loss) before Tax	(792.14)	(442.13)	(240.07)	1,821.29	(69.39)	146.86
	Less - Provision for Taxation	(0.00)	0.53	(120.60)	0.53	50.33	(10.64)
	Less - Provision for deferred Tax	(269.22)	(152.29)	39.07	617.31	(71.09)	67.01
	Profit/ (Loss) after Tax	(522.92)	(290.37)	(158.54)	1,204.51	(48.64)	90.49
3	Capital Employed						
	a) Cast division	20,318.56	20,538.43	20,199.21	20,318.56	20,199.21	20,931.81
	b) Forge division	2,833.79	3,068.78	3,691.83	2,833.79	3,691.83	3,409.87
	Total	23,152.34	23,607.21	23,891.04	23,152.34	23,891.04	24,341.68

Notes -

- 1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th February, 2012.
- 2 The Statutory Auditors have carried out a 'Limited Review' of the financial results for the quarter ended 31st December, 2011.
- Due to unusual depreciation in the value of rupee against foreign currencies over last three months, the net unrealised loss on restatement of foreign currency monetary items at the end of the quarter has been considered as exceptional in nature by the company.
- Information on investor complaints (numbers): Pending at the beginning of the quarter: Nil; Received during the quarter: 1; Resolved/replied during the quarter: 1; Unresolved at the end of the quarter: Nil.
- 5 Figures of the previous period have been regrouped/rearranged to make them comparable with the figures of the current Quarter/Period.

For and on Behalf of the Board

Place : Kolkata Date: 14.02.2012

sd/-Yadvendra Sahai Managing Director